



**Azzurra Aeroporti S.p.A.**

**Unaudited Balance Sheet and Income Statement for the  
Half-Year ended June 30,2023**

Information made available exclusively for disclosure obligations purposes arisen from Condition 3.19 (ii) of the Listing Particulars of Azzurra Aeroporti S.p.a. dated 28 July 2020

Unaudited income statement

€ thousand	1H 2023
A) Value of production	-
B) Operating costs	(225)
7) services	(204)
14) other operating costs	(21)
Difference between value of production and operating costs (A-B)	(225)
C) Financial income and expenses	11.954
15) dividends from subsidiaries	25.601
16) other financial income	5.710
d) other than the above	5.710
17) interest and other financial expenses	(19.357)
D) Impairment / reversal of financial assets and liabilities	4.975
18) reversal	4.975
d) derivatives	4.975
E) Profit (loss) before tax (A-B+/-C+/-D)	16.704
20) tax for the period	2.120
c) deferred tax income and expense	(1.348)
d) income from tax consolidation	3.468
21) Profit (loss) for the period	18.824

Unaudited Balance sheet

€ thousand	30 June 2023
<b>Assets</b>	<b>872.105</b>
B) Non-current assets	829.633
1. Investments in	829.633
a) subsidiaries	829.633
C) Current assets	40.906
II. Receivables	21.662
2) due from subsidiaries	12.801
5-bis) due from tax authorities	3.468
5-ter) deferred tax assets	5.393
IV. Cash and cash equivalents	19.244
1) Bank and post office deposits	19.244
D) Accrued income and prepaid expenses	1.566
<b>Equity and liabilities</b>	<b>872.105</b>
A) Equity	190.149
I. Share capital	3.221
II. Share premium reserve	167.460
of which voting shares	18.325
of which preference shares	149.135
IV. Legal reserve	644
IX. Profit (loss) for the period	18.824
B) Provisions	22.619
2) for taxes, including deferred taxes	154
3) derivative liabilities	22.465
D) Payables	655.722
1) bonds	655.302
7) trade payables	121
11) due to shareholders	276
12) taxes payable	2
14) other payables	21
E) Accrued expenses and deferred income	3.615